### How the Glass industry is addressing sustainability in 2023

Ginposium 2023

Nolan Kane Verallia UK



## "re-imagine glass for a sustainable future"

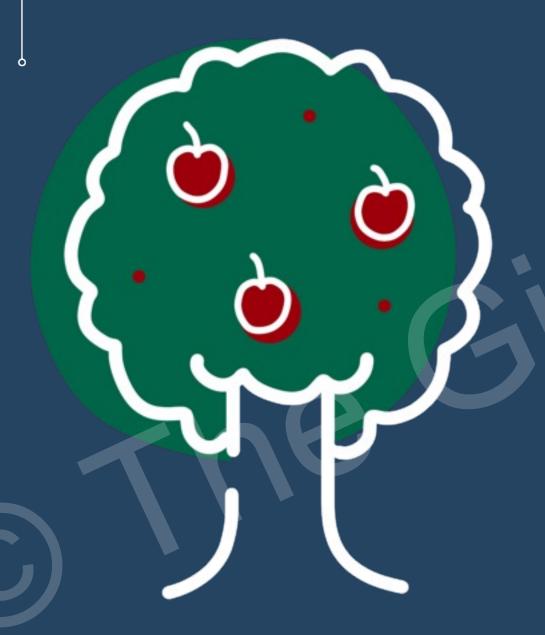






## How sustainable is your bottle? Medium Not very Uber!





#### Top Tier

- New technologies
- Glass availability

#### Middle Ground

- Distance of manufacture
- Circular economy

#### Low hanging

- Eco design
- Recycled content
- Reduce, re-use





Premium Flint

Low to no recycled glass



Standard Flint

20% - 70% recycled glass



Coloured Glass

0% - 95% recycled glass



# Eco Design







23% lighter

Average weight of cork mouth gin bottle has dropped by 200g in the last 4 years.

- Less raw materials
- Energy efficiency
- Lighter for shipping
- Filling speeds



## Recycled Content



"Every tonne of glass re-melted saves 580kg of carbon dioxide emissions."

- British Glass





### Recycled content energy savings

10% = 2.5% energy savings

30% = 7.5% energy savings

50% = 12.5% energy savings

70% = 17.5% energy savings

90% = 22.5% energy savings



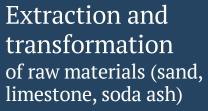
## Reduce/Re-use





### Circular Economy





Eco-design and production of quality glass packaging



Collection and awareness-raising of sorting and recycling

55.7% external cullet used in our production



Packaging and marketing Verallia adds value to customers' products and contributes to the wellbeing of the end consumers







## Distance of Manufacture





Origin KM's Co2 KG 0% UK 431 319 39.5% France 601 445 Slovenia 1,764 1,306 309.4% 1,365 1,845 Italy 327.8%

Calculated via fleet world calculator based on full arctic loads using diesel









### New Technologies

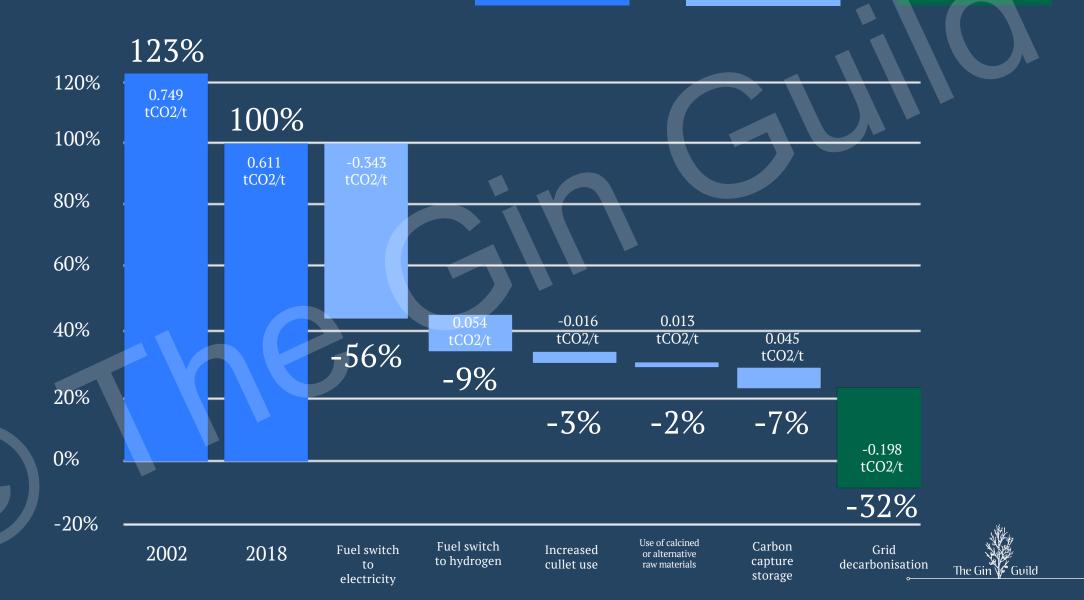


#### UK Glass Supply

Combustion emissions (-0.397 tCO2/t)

Process emissions (-0.074 tCO2/t)

Other (-0.198 tCO2/t)



## "Net-zero UK emissions by 2050."

- British Glass





#### New Furnace Technology

- Gas/Electric
- Electric/Low carbon hydrogen

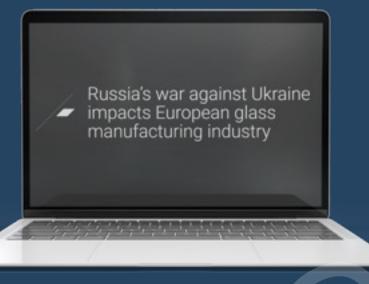
#### New Fuels

- Hydrogen
- Bio Fuels



# Availability









WERLD DORSON

Surging shipping costs will drive up prices for some consumer products by 10%, new UN report finds

PORCHAED TWO, NOT 76 2021-THAT PRICE

#### **Mail**Online

Now bottled beers could run out! Glass shortage affecting global suppliers of wine and spirits prompts concerns about UK production of lager and ale



# The Future





- Weight limitations
- Removal of badging/external packaging
- Recycled content
- Re-usable bottles







#### Thanks for your time!

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